

**DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT**

P.O. Box 1947  
Sacramento, CA 95812-1947  
(916) 576-7109  
(916) 263-1406 (FAX)  
(916) 263-1402 (TDD)

**Date: August 12, 2011****Broadcast Bulletin: B 11-08**

To: Energy Service Providers

Subject: CSD Notification to Local Agency Providers of TREAT Auditor Pool

The purpose of this Broadcast Bulletin is to notify CSD Energy Services Providers that CSD has established the following two-tiered pool of qualified energy auditors for use by our network of WAP Service Providers. Each of the auditing consultants listed below has been evaluated based on their background and experience to determine that they meet either the minimum qualifications (Tier 2) or the more enhanced qualifications (Tier 1) required in the RFI.

While all consultants identified by the RFI have been screened for qualifications, WAP Service Providers will need to evaluate and select vendors from either or both tiers in the pool, based on the price and availability to meet the MUD project timeframe. A template for use in soliciting bids from identified consultants will be provided in a separate email. *(8/23/2011 update: That template is included with this Broadcast Bulletin as an attachment: CSD 696, 8-15-2011)*

WAP Service Providers will have the option of soliciting bids for single projects, or for a series of projects when the general parameters are known. CSD will direct the WAP Service Provider to select the lowest bid of consultants who have indicated that they are available to do the energy audit and analysis within the project timeframes.

Please Note: The establishment of this pool does not preclude a local agency from going through a full procurement on its own to select a qualified energy auditor.

**Tier One** – These consultants meet all minimum qualifications identified in Tier 2 below. They also hold a software license and have experience working with REM/Design. Tier one consultants are required to have experience conducting energy audits for residential buildings in low-income communities and/or experience conducting energy audits for local, state, non-profit agencies and/or federal government housing and energy efficiency programs.

- Association for Energy Affordability (AEA) – Interested in Statewide Projects  
1900 Powell Street, Suite 420  
Emeryville, CA 94608  
(510) 431-1791  
Contact: Andy Brooks  
[abrooks@aeany.org](mailto:abrooks@aeany.org)
- Partner Energy – Interested in Statewide Projects

1990 E. Grand Avenue  
El Segundo, CA 90245  
(310) 765-7293  
Contact: Jason Mandler  
[jmandler@ptrenergy.com](mailto:jmandler@ptrenergy.com)

**Tier Two** – These consultants have a minimum of three (3) years experience doing energy efficiency work with MUDs. They must possess current software licenses for TREAT (Targeted Retrofit Energy Analysis Tool) and have at least one (1) year of experience using TREAT. They must also have experience in building assessment including analysis of safety standards, California state and local building codes (including Title 24), experience in diagnostic testing, CAS testing, and feasibility analysis for installation of energy efficient building improvements. Further, these consultants must also have experience in construction cost estimating, financial analysis of energy efficiency building improvements at an investment grade information level, and be able to demonstrate knowledge of the professional standards of ethics as defined by the Building Performance Institute (BPI). Lastly, they must be a State of California licensed business and be registered with the California Secretary of State.

- Gilleran Energy Management – Interested in Northern California Projects  
750 A Davis Street  
Santa Rosa, CA 95401  
(707) 528-7318  
Contact: Kevin Gilleran  
[Kevin@gilleranenergy.com](mailto:Kevin@gilleranenergy.com)
- Residential Energy Assessment Services (REAS) – Interested in Southern California Projects  
4426 Irvine Avenue  
Los Angeles, CA 91602  
(818) 752-0407  
Contact: Tammy Schwolsky  
[tammy@ReasEnergy.com](mailto:tammy@ReasEnergy.com)

Questions regarding the TREAT Energy Auditor Pool expedited procurement process can be directed to Chuck Belk at (916) 576-7212 or [cbelk@csd.ca.gov](mailto:cbelk@csd.ca.gov).